# **ESTATE PLANNING IN TEXAS**

#### **INITIAL CONSULTATION**

# PROVIDE INFORMATION TO ATTORNEY

# ATTORNEY DRAFTS DOCUMENTS

In a consultation with one of Hunt Law Firm's estate planning attorneys, we will listen to your wishes and help you create a plan for your end-of-life decisions. We offer a cost-effective, flat fee package of necessary documents.

Our team provides a worksheet to complete so your attorney has important information like beneficiary and decisionmaker names and contact information, as well as how you want your estate to be distributed.

Your attorney will draft your estate planning package, which includes your Last Will and Testament.
Generally, there is a 1-2 week turnaround from receiving your completed worksheet to getting you the first drafts.

#### **REVIEW AND REVISE DRAFTS**

# Your attorney can email you your drafts or prepare them to be picked up from our office. You can then review and revise your drafts to ensure they match your wishes. You can also set up a follow-up meeting should you have any questions or revisions.

#### **SIGNING CEREMONY**

Once you approve your drafts, it's time to schedule your signing ceremony. This meeting is generally less than an hour. We will provide the notary and witnesses when you come to our office to sign your documents. Once you have signed all the documents, we will provide you with a binder containing the original, signed documents and a USB containing electronic copies for your safekeeping.



# familylawyerkaty.com (832) 315-5494

# OUR SIMPLE, FLAT-RATE ESTATE PLANNING PACKAGE INCLUDES:



#### **LAST WILL AND TESTAMENT**

Outlines how you wish your estate to be distributed upon death. It also appoints an executor to carry out your final wishes. A will makes the probate process much easier for your family.



#### STATUTORY DURABLE POWER OF ATTORNEY

Designates an agent and successor agents to make critical decisions on your behalf, including financial, tax, business, insurance and retirement, either immediately or upon your incapacity.



#### **DIRECTIVE TO PHYSICIANS ("LIVING WILL")**

Directs a physician to withhold or continue life-sustaining procedures in the event of an incurable or irreversible condition under the circumstances provided in the document.



#### **MEDICAL POWER OF ATTORNEY**

Authorizes an agent to make certain health care decisions for you under different circumstances and to the extent provided in this document.



#### **HIPAA RELEASE**

Authorizes the release of medical information that is protected under federal law HIPAA and the Texas Medical Privacy Act to loved ones.



# APPOINTMENT FOR DISPOSITION OF REMAINS

Designates an agent to make decisions concerning your burial, cremation, etc.



#### **DECLARATION OF GUARDIAN**

Gives your preference of guardians of the person and/or estate in the event of your incompetence or incapacity. You can also disqualify certain persons from being your guardian.



# DECLARATION OF APPOINTMENT FOR GUARDIAN OF A CHILD

Declares who you wish to be appointed guardian of your child if you pass away or become incapacitated.



- # familylawyerkaty.com
- **4** (832) 315-5494
- 23212 Red River Drive, Katy, TX 77494
   Managing Attorney Alex Hunt
   2021 Hunt Law Firm

Note: This material has been prepared by Hunt Law Firm for informational purposes only; it does not constitute legal advice. Moreover, this material does not create an attorney-client relationship and is not intended to substitute for obtaining legal advice from an attorney. This information is generalized, not required in all cases, and subject to change based on the particular facts of a case.